

NOTICE ACCOMPANYING THE ELECTRONIC PROSPECTUS OF ELK-DESA RESOURCES BERHAD (“ELK-DESA RESOURCES” OR THE “COMPANY”) DATED 21 NOVEMBER 2012 (“ELECTRONIC PROSPECTUS”)

(Unless otherwise indicated, specified or defined in this notice, the definitions in the Electronic Prospectus shall apply throughout this notice)

Website

The Electronic Prospectus can be viewed or downloaded from Bursa Malaysia Securities Berhad’s (“Bursa Securities”) website at www.bursamalaysia.com (“Website”).

Availability and Location of Paper/Printed Prospectus

Any applicant in doubt about the validity or integrity of the Electronic Prospectus should immediately request a paper/printed copy of the Prospectus directly from the Company, MIDF Amanah Investment Bank Berhad or Equiniti Services Sdn Bhd. Alternatively, the applicant may obtain a copy of the Prospectus, subject to availability, from the participating organisations of Bursa Securities, members of the Association of Banks in Malaysia and members of the Malaysian Investment Banking Association.

Prospective investors should note that the Application Forms are not available in electronic format.

Jurisdictional Disclaimer

This Prospectus has not been and will not be made to comply with the laws of any jurisdiction other than Malaysia, and has not been and will not be lodged, registered or approved pursuant to or under any applicable securities or equivalent jurisdiction or with or by any regulatory authority or other relevant body of any jurisdiction other than Malaysia. No action has been taken or will be taken to ensure that this Prospectus complies with the laws of any country or jurisdiction other than the laws of Malaysia.

Opening and Closing of Applications

Applications for the Shares offered under will open from 10.00 a.m. on 21 November 2012 and will close at 5.00 p.m. on 6 December 2012 or such other date or dates as the Board of Directors of ELK-Desa Resources, Managing Underwriter, Underwriters and the Offeror in relation to the IPO may in their absolute discretion mutually decide.

The Electronic Prospectus made available on the Website after the closing of the application period is made available solely for informational and archiving purposes. No securities will be offered, allotted or issued on the basis of the Electronic Prospectus after the closing of the application period.

Terms of access to the Website

The Electronic Prospectus which is accessible at the Website is owned by Bursa Securities. Users’ access to the Website and the use of the contents of the Website and/or any information in whatsoever form arising from the Website shall be conditional upon acceptance of the terms and conditions of use as contained in the Website.

The contents of the Electronic Prospectus are for informational and archiving purposes only and are not intended to provide investment advice of any form or kind, and shall not at any time be relied upon as such.